

# A PROMISE IS A PROMISE

**WHITLEY COUNTY COMMUNITY FOUNDATION**  
2013-2014 BIENNIAL REPORT



Cross my heart.

Pinky swear.

Scout's honor.

It doesn't matter how you say it...

# A PROMISE

During 2013-14, our Community Foundation grew to encompass a total of 140 endowed funds. That translates into a lot of generous people who chose to work with the Community Foundation to carry out their charitable aspirations. And on our end, that's a lot of promises made.

Understanding that "because we said so" isn't the most effective form of promise keeping, each of our endowments is held in place by a fund agreement; a legal contract that stipulates how the funds will be managed, invested and distributed.

Unfortunately, sometimes the spirit of who we are and how we operate gets lost in the legal jargon. So please allow me to share five promises that are the foundation of our Foundation.

***A promise to be ethical*** – it's about how we treat people, the policies by which we operate, and how our actions reflect our integrity in all we do. This encompasses policy making, development work, investing finances, directing grants, awarding scholarships, book-keeping -- even how we respond to phone calls and e-mails.

While we don't claim perfection, we aim for it.

***A promise to honor donor intent*** – we understand that through endowments we are charged with being caretakers of legacies. Every person motivated to give – whether it's a gift to a charity or a bequest made to create an endowment – deserves to have their wishes honored now and in the years to come.

***A promise to be good stewards*** – our capacity for charitable grant making comes as a result of thoughtful, prudent investing.



# IS A PROMISE.

A portion of annual returns are distributed as grants while at the same time we maintain – and even grow – our base of assets to carry us into the future.

***A promise to identify community needs*** – community foundations have the unique capacity to respond to changing needs. We acquire understanding of these issues by acting as a catalyst and convener, gathering data and actively seeking input from community stakeholders. This information is used to create a framework for decision making that helps

us determine the best use of foundation resources.

***A promise to be transparent*** – we believe there is no better way to gain public trust than being open in regard to our governance, policies and procedures. We invite you to browse our financial and organizational documents that support our culture of transparency as well as our National Standards designation. Our tax id number is 351860518.

The work highlighted throughout this report was carried out in reflection of these five promises.

You might be wondering who the “we” is when it comes to commitments made on behalf of the Community Foundation. A four-person professional staff, a well-respected board of directors and over fifty volunteer committee members from throughout Whitley County are the promise keepers for our organization.

I’ll close by offering sincere gratitude to the philanthropic individuals to whom these promises have been made – our donors. Every time you read about a grant that lifted up a non-profit

organization or hear about a Foundation supported program that made a difference to someone in our community, we hope you will take pride in knowing that your generosity to the Community Foundation helped to make these good things possible.

I promise.

*September McConnell*

September McConnell,  
Executive Director





*"It made a world of difference for me and my kids and I'll always be grateful for their generosity and support."*

# THE PROMISE



# OF HOPE

Imagine this scenario. You are a single mom with two young children ages 4 and 2. The younger child, a son, is disabled and requires special care. You have a high school diploma and work at a pizza place. What's a mother to do?

She mothers. And she works. And she decides to go to college.

For Amber Sroufe, back in 2009, the decision to continue her education was easy; it held the promise of a better future for her and her children. The hard part was in the details. It meant carving out time to take classes and study while holding down a part-time job and keeping up a household. At times it meant finding and paying for childcare. There was gas to be purchased for trips to Fort Wayne three times a week and more than a few college text books with hefty price tags. Thankfully, there was also Horizons of Hope.

The program began in 2006 when a pair of anonymous donors approached the Foundation with an idea. Their hearts were telling them to find a way to help ease some of the burden for single parents who were trying to juggle

childcare, work and school. They turned to the Foundation for assistance and together we created Horizons of Hope. Overseen by a committee who reviews applications which are submitted by referral from social service organizations, the fund offers hard-working, single parents a little help in the form of gas money, childcare support, book fees or tuition costs.

It wasn't until a few years down the road, when Amber had almost completed her degree that she realized the assistance she had received had not come from a state grant or an agency, but from two very generous, caring people who simply wanted to help her without knowing who she was. "I just couldn't believe that someone would do something like that," she recalls. "It made a world of difference for me and my kids and I'll always be grateful for their generosity and support."

Amber earned her Associates degree in Nursing from St. Francis University and plans to continue her education.

# Endowments

## *A Guaranteed Way to Give Back while Looking Forward*

The Whitley County Community Foundation offers donors tangible ways to make a difference in Whitley County through a variety of funds administered as permanent endowments. Endowed gifts to the Foundation are never spent, but invested for long-term growth. Grants are made from the investment returns, and are awarded to local organizations based upon specific criteria determined by donors.

### **Unrestricted Endowments**

These funds are used to respond to the ever changing needs of our community and usually come with the blessing “*Just use it wherever the need is the greatest.*” Grants from Unrestricted Funds are available by application and are awarded at the recommendation of the Grants Committee and acceptance of the Board of Directors.

Jerry Busche Community Fund  
Dekko Enhancement Fund  
Ferber Family Fund  
Donna K. Harl Fund  
Whitley County Greater Good Fund



*Believing the strength of our community is reflected in the way we care for children, the Foundation pledged \$150,000 toward the construction of the new Armstrong Early Learning Center at the Whitley County YMCA.*

### **Agency Endowments**

Agency Endowments benefit the non-profit organization for which they are named, by creating a stable, annual income stream. While they benefit specific organizations, they are an asset of the Foundation.

ACRES Land Trust Fund  
W. Byron & Marian E. Bollinger Fund South Whitley/Cleveland Township Library  
Camp Whitley Fund  
The Center for Whitley County Youth Fund  
Churubusco Public Library Fund  
Faith Christian Academy Fund  
Freedom Academy Fund  
Habitat for Humanity of Whitley County Fund  
Interfaith Mission Fund  
Junior Achievement Fund  
Bernice Kessler Whitley County Humane Society Fund  
Passages to the Future Fund  
Peabody Library Endowment Fund  
Simon J. Peabody Library Endowment Fund  
TROY Center School Fund  
United Way of Whitley County Fund  
Whitley County Council on Aging and Aged Fund  
Whitley County Historical Society Fund  
Whitley County Literacy Council Fund  
Whitley County YMCA Fund  
YWCA Whitley County Fund

## Designated Endowments

These funds were created to support specific causes or organizations.

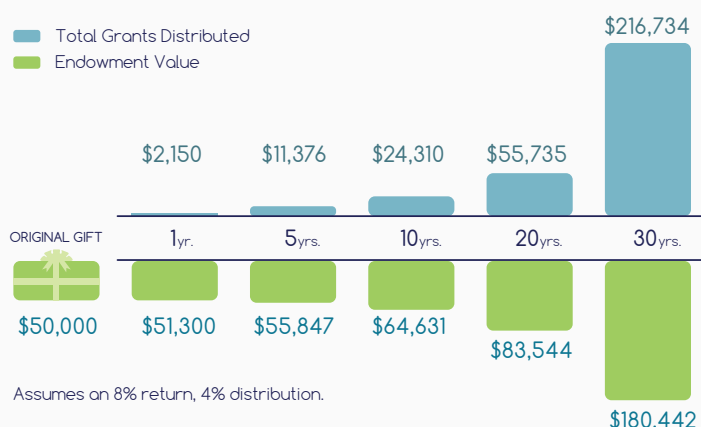
Columbia City United Methodist Church Fund  
George Scott & Mildred Smith Gates Fund  
HANDS Fund  
Imagination Library Fund  
Donovan Kessler Little Swimmers Fund  
Sherman W. & Marjorie M. Kneller Fund  
Loon Lake Conservation Fund  
Walter Malicki Whitko Art Fund  
Methodist Federation of Social Action Fund  
Mihsihkinaahkwa Pow Wow Fund  
Old Settlers Foundation Operating Endowment Fund  
Old Settlers Association Fund  
Parkview Whitley Memorial Hospital Fund  
George Franklin Schultz Fund  
Splash Pad (Columbia City) Fund  
South Whitley United Methodist Church  
C.W. Byron & Marian E. Bollinger Fund  
Stepping Stones Childcare Endowment Fund  
Whitley County Cancer Care Fund  
YMCA Life Lessons Endowment Fund

## Field of Interest Endowments

As the name suggests, these funds help to support an area of interest such as the arts or recreation rather than a single organization.

Arts Alive! Fund  
Centurylink Fund  
Count Me In! Youth Asset Building Fund  
Dekko Childcare Enhancement Fund  
Education for a New Generation Fund  
Shirley A. Gates Fund  
Edwin E. & Flossie L. Heupel Good Samaritan Fund  
Oak Grove Church of God Children's Ministries Fund  
Mildred & Theodore A. Schultz Fund  
South Whitley Facilities Fund  
Margaret Priscilla Waterfall Memorial Fund  
Walter & Dorothy Weick Memorial Fund  
Whitley County Giving Circle for Women's Health Fund  
Victoria A. & James R. Wise Endowment Fund

## How Endowments Give Forever



## Donor Advised Funds

These funds allow for on-going input from donors and permit a broad distribution of charitable grants. The donors, their designees, or an advisory group may make recommendations as to where grants should be made. Final grant making authority rests with the Foundation's Board of Directors.

Benton W. & Thelma L. Bloom Fund  
Copp Family Fund  
M. Russel Fahl Family Fund  
John & Laura Lefever Fund  
James & September McConnell Family Fund  
John & Aileen Meier Fund  
Steve & Gloria More Fund



*“The moment a child loses a vision for their future,  
they not only check out of school, they check out of life.”*

# THE WHITLEY





# PROMISE

By the year 2020, over 60% of jobs in the U.S. will require post-secondary education in the form of a two- or four-year degree or credential. For all families, and especially those with first-generation college-bound students, it's time to shift the mentality that the end goal of education is a high school diploma. In our community, local leaders embraced the idea of a three-pronged approach to prepare students for their future. It's called the Whitley Promise and here's how it unfolded:

**Step 1:** Encourage parents to establish college savings accounts. Our friends at Parkview Health took the lead by offering to put an initial gift of \$25 into every new 529 College savings plan for kids in kindergarten and first grade – all parents needed to do was sign up!

**Step 2:** Get the kids pumped up about their future careers and education. Elementary grades K-1 at Whitko Community Schools and grade 1 at Smith-Green and Whitley County Consolidated, all visited Manchester University (at the same time!) to experience a college campus. They took part in hands-on, interactive stations and participated in a walk around the mall, which symbolized taking their first steps toward their future dreams. *Walk into my Future* was followed by classroom activities designed to reinforce the idea that education is the key to their career success.

**Step 3:** Show them we care! Students were encouraged to look for friends and family members who would support their educational dreams. When the students each raised the second \$25 for their 529 College Savings Account, community champions stepped up and matched the donation 3:1!

Understanding that the ambitious Whitley Promise required a true partnership between schools, families, local businesses and non-profit organizations, the Community Foundation proactively offered a \$10,000 challenge from unrestricted endowment dollars to kick-start the community match. Sixteen funders supported the initiative by providing the funding necessary to offer students a 3:1 match for their college savings accounts. Our appreciation extends to the following individuals and organizations who shared the vision as the program was piloted: Robert Barkley, Columbia City Rotary, C & R Plating, Fort Wayne Metals, Impact CNC, Joe & Darcie Kessie, Jason & Lea Meyer, Micropulse, Northeast Indiana Partnership, Old Settlers Association, PDQ Workholding, Passages, Inc., Joseph & Kathleen Peters. Their generous support will allow the program to continue into the future! If you would like to get involved, contact the Community Foundation at (260) 244-5224.

# Scholarship Endowment Funds

Our Community Foundation encourages high school graduates to continue their post-secondary educations. Thanks to generous donors who share our vision, numerous scholarships are available to help cover the ever-growing costs of tuition.

4H Beef Club Scholarship Fund  
4H Helping Hands Scholarship  
Tyler Andreas Memorial Scholarship  
Kenny Beck Changes in Latitude Memorial Scholarship Fund  
Diane R. Behrens Nursing Scholarship  
Daniel E. Bolinger Memorial Scholarship Fund  
The Buesching-Tucker Memorial Scholarship Fund  
Lawrence & Frida Bunnell Scholarship Fund  
Gene C. Carter Scholarship Fund  
Bernice Carver Scholarship of Hope Fund  
Churubusco High School Fine Arts Production Thespian  
Scholarship Fund  
Columbia City High School FFA Scholarship Fund  
Columbia City High School Founders Scholarship Fund  
Columbia City High School French Club Scholarship Fund  
Columbia City High School Memorial Scholarship Fund  
Columbia City High School Spanish Club Scholarship Fund  
Columbia City Rotary Scholarship Fund  
Class of 63 Scholarship Fund  
Joey Devito Scholarship Fund  
Devol Award Fund  
Irma & Donald Ferber Scholarship Fund  
Roark Fizer Scholarship Fund  
Max Gandy Scholarship Fund  
Betsy Jane Gates Memorial Scholarship Fund  
James E. & Janice M. Hammer Academic Team Scholarship Fund

Timothy Hearld Memorial Scholarship  
Ernest Earl Heimbach Scholarship Fund  
Robert Hood Scholarship Fund  
Todd Jagger Memorial Scholarship Fund  
Jakes Scholarship Fund  
Robert & Grace Karst R.N. Scholarship  
Ben Konger Memorial Scholarship Fund  
Korean War Awareness Scholarship Fund  
Margo Langohr Scholarship Fund  
The Malicki Family Scholarship  
Brandon Minier Memorial Scholarship Fund  
The Daniel Mullet "For the Love of a Child" Scholarship Fund  
Natalie Mason Mullon Scholarship  
Tom Ness Scholarship Fund  
Andrea Norman Henry and John Anthony Norman Theater  
Scholarship Fund  
Ohki Scholarship Fund  
Tiffany N. Parker Memorial Scholarship Fund  
Tina Parker Award Fund  
Richard "Kit" Redman Memorial Scholarship  
Eric Reed Scholarship Fund  
Daniel D. Rock Scholarship Fund  
Paul Schmidt Football Scholarship Fund  
Scientific and Regulatory Consultants Scholarship Fund  
Joseph H. Shull Tri Kappa Scholarship Fund  
Johnathan Lewis Simmons Memorial Scholarship Fund



*Emily Whiteleather graduated from Columbia City High School in 2014 and was able to play basketball for Trine University thanks in part to support from the B.V. and Flossie Widney Scholarship.*

Kenny Simon Scholarship Fund  
 Andy Spencer Memorial Scholarship Fund  
 Nicholas and Laurel Steill Scholarship Fund  
 Ashley Morgan Storm Memorial Scholarship Fund  
 Turtletown Players Scholarship Fund  
 Ross Unverzagt Memorial Scholarship Fund  
 Jerry Walker Memorial Scholarship Fund  
 Vaughn Scholarship Fund  
 Howard and Mimi Wherry Memorial Scholarship Fund  
 Harold "Potch" Wheeler Memorial Scholarship Fund  
 Charles White Scholarship Fund  
 Whitley County Builders Association Fund  
 Whitley County Retired Teachers' Association  
     Scholarship Fund  
 Whitko Scholarship Fund  
 B.V. and Flossie Widney Memorial Scholarship Fund  
 Megan Young Memorial Scholarship Fund  
 Rely C. and Izora Zumbrun Education Fund



*There's more to showing cows than simply walking into a ring. The 4-H Beef Club Scholarship is awarded to a deserving, college bound student each fall.\**



# Non-Permanent Funds

Established to assist small organizations with financial book-keeping for their charitable projects, the Community Foundation holds a number of non-permanent funds under our umbrella. Unlike gifts to endowments that can never be spent, gifts to non-permanent funds can be spent in their entirety. Gifts to these funds are tax-deductible as long as no goods or services were received in exchange for the contribution.



*The Foundation proudly holds funds for Whitley County's Distinguished Young Women's Scholarship Program which inspires high school girls to develop their individual potential through a fun, transformative pageant experience.*

Abbie Little Playground Fund  
Kenny Beck Golf Outing  
Kenny Beck Scholarship  
Randy Bills Memorial Scholarship  
Boomerang Backpacks  
Camp Invention  
Camp Whitley Fund  
Capital Improvements Reserve  
Chaplain Fund  
Children First Fund  
Christmas Parade Fund  
Churubusco Business Education Community Fund  
Churubusco Pool Fund  
Coesse PTO Fund  
Columbia City High School Alumni Association  
Columbia City High School Boys Basketball Booster Club  
Columbia City High School Boys Golf Team  
Columbia City High School Football Boosters  
Community Scholarship Promotional Fund  
Dillon Family Scholarship Fund  
Distinguished Young Women's Pageant  
Eppleman Family Fund  
Faith Christian Academy PTO  
Families of Autism Coming Together Fund  
Friends of Fire and Police  
Friends of the Peabody Library Fund



*H.A.N.D.S. is the Foundation's youth philanthropy initiative which helps transform local teens into knowledgeable grant makers. Each year the group organizes an annual holiday party for children in the local Head Start program.*

Every Kids Dreamland  
 G.A.P. Canaan Education Fund  
 HANDS Foundation Youth Philanthropy Fund  
 Todd Jagger Memorial Scholarship Fund  
 Junior Lady Eagles Basketball  
 Donovan Kessler Little Swimmers Fund  
 Eugene and Rosalind Klingaman Family Fund  
 Leadership Whitley County Fund  
 Leatherneck Coffee Club Fund  
 Nicholas Carson Linville Speech and Debate Fund  
 Little Turtle Elementary PTSO  
 Main Street Association  
 Mary Raber PIE  
 Schrader Family Fund  
 Micropulse Charity Fund  
 Mihsihkinaahkwa Pow Wow Fund  
 Northern Heights Parents In Education  
 Northern Heights Playground Fund  
 Edith Nylander Trust/Eberhard Lutheran Church  
 Old Settlers Non-Permanent Fund  
 Piggy Bank Pals  
 The Potter's Hand Fund  
 Rich Patch Union Church  
 Steven K. Raypole Memorial Art Award  
 South Whitley Community Facilities Committee  
 Dollis Dillon Studebaker Fund

Jacob Tarleton Memorial Scholarship  
 TROY Center School Fund  
 Whitley County Art Guild  
 Whitley County Arts Commission  
 Whitley County Autumn Arts Festival  
 Whitley County Cares  
 Whitley County Dazzlers  
 Whitley County Domestic Violence Task Force Fund  
 Whitley County Humane Shelter Fund  
 Whitley County Promise  
 Whitley On the Move  
 Whitley Weigh In  
 Young Adults in Action



*Camp Invention started in our community as a result of the Foundation's efforts to promote the importance of STEM education. This fun-filled, week-long camp, led annually by CCHS educator Rachelle Patrick, provides young students with hands-on learning experiences.\**



*BABE promotes healthy childhood development by providing incentives to parents who participate in preventative and prenatal care visits. Parents can shop the BABE Boutique and use their participation coupons to purchase needed items for their little ones. A \$2,500 grant from the Foundation helped to upgrade the organization's identification system.\**

# Grants 2013

## UNRESTRICTED

BABE of Whitley County	\$ 2,500
Camp Invention	\$ 2,500
Cancer Services of Northeast Indiana	\$ 3,000
The Center for Whitley County Youth	\$ 8,000
Churubusco United Methodist Church Food Pantry	\$ 1,000
Columbia City Main Street Association	\$ 2,000
Columbia City Parks Department	\$ 3,000
Community Harvest Food Bank	\$ 5,000
Early Childhood Alliance	\$ 1,000
Erin's House for Grieving Children, Inc.	\$ 3,000
Giving Gardens of Indiana, Inc.	\$ 1,500
Helpline of Whitley County	\$ 3,500
Interfaith Mission, Inc.	\$ 2,500
Junior Achievement of Whitley County	\$ 1,538
The Leatherneck Coffee Club of Northern Indiana	\$ 900
Mad Anthony Children's Hope House	\$ 1,000
Northeast Indiana Partnership	\$ 2,500
The Potter's Hand	\$ 2,500
SCAN, Inc. The Dr. Bill Lewis Center for Children	\$ 500
Town of Larwill	\$ 5,000
West Point Trinity/Etna United Methodist Church (Backpack)	\$ 7,000
TROY Center School	\$24,000
Whitley County Celtic Festival	\$ 2,150
Whitley County Council on Aging	\$13,600
Whitley County Domestic Task Force	\$ 2,500
Whitley County Economic Development Corporation	\$15,000
Whitley County Historical Society	\$ 2,000
Whitley County YMCA*	\$31,100
Whitley on the Move (South Whitley)	\$ 3,890
Whitko Community School Corporation (Instructional Program)	\$ 1,200

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<b>TOTAL</b>	<b>\$150,988</b>
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## ***FIELD OF INTEREST FUNDS***

### **Art's Alive Fund**

Art Around the Square, Whitley County Humane Shelter	\$ 600
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### **Count Me In! Fund**

Columbia City High School Prom Dress Giveaway	\$ 100
Count Me In! Awards	\$ 200
Eagle Quest Sewing Club	\$ 530
Peabody Public Library	\$ 850
Whitley County Dazzlers	\$ 200
Whitley County Youth Leadership	\$ 300

### **Dekko Early Childhood Education Fund**

Whitley County YMCA	\$ 6,400
Churubusco Childcare Center	\$ 2,000
Sonshine Childcare Ministry	\$11,200

### **HANDS**

Ball State University Scholarship	\$ 750
BABE	\$ 794
Boomerang Backpacks	\$ 750
Camp Invention	\$ 1,000
Churubusco Elementary School	\$ 1,500
Churubusco High School	\$ 693
Columbia City Head Start Program	\$ 1,415
Columbia City High School	\$ 710
Courtyard Club	\$ 400
Northern Heights Elementary	\$ 495
Pierceton Elementary	\$ 469
South Whitley Elementary	\$ 390
University of Findlay Scholarship	\$ 750
Whitko High School	\$ 1,618
Whitko Middle School	\$ 584
Whitko Pony League	\$ 250
Whitley County Council on Aging	\$ 500

### **Shirley Gates Fund**

Cancer Services of Northeast Indiana	\$ 1,200
McMillen Center for Health Education	\$ 2,500
Potter's Hand	\$ 1,500

### **Whitley County Cancer Care Fund**

Cancer Services of Northeast Indiana	\$ 800
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### **Whitley County Cares Fund**

Jefferson Chapel United Methodist Church Food Pantry	\$ 500
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<b>TOTAL</b>	<b>\$31,948</b>
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*The Whitley County Council on Aging helps local seniors lead productive, independent lives. The Foundation helped to support their mission with a grant to help purchase a new van in 2014.\**

# Grants 2014

## UNRESTRICTED

ACRES Land Trust	\$ 3,500
Camp Invention	\$ 7,000
Cancer Services of Northeast Indiana	\$ 1,100
Churubusco Community Childcare Center	\$ 6,500
City of Columbia City	\$ 5,000
Columbia City Parks Department	\$ 5,000
Early Childhood Alliance	\$ 1,000
Fort Wayne Philharmonic Orchestra Holiday Pops	\$ 500
Giving Gardens of Indiana	\$ 4,500
Helpline of Whitley County	\$ 875
Junior Achievement of Northeast Indiana	\$ 1,800
Mad Anthony's Children's Hope House	\$ 1,200
Main Street Churubusco	\$ 5,000
ODZ Jeep Jam Fundraiser	\$ 500
One Community Whitley, Inc.	\$ 6,500
SCAN Inc./ Bill Lewis Center for Children	\$ 500
TROY Center Alternative School	\$10,000
The Center for Whitley County Youth	\$ 5,000
Whitko Middle School	\$ 3,750
Whitley County Consolidated Schools	\$10,000
Whitley County Council on Aging	\$ 8,500
Whitley County YMCA	\$75,000
Whitko Pony League	\$ 1,000
Wolf Lake Free Health Clinic, Inc.	\$ 3,000

<b>TOTAL</b>	<b>\$166,725</b>
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## ***FIELD OF INTEREST***

### **Art's Alive Fund**

Fort Wayne Philharmonic Orchestra Holiday Pops	\$ 500
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### **Count Me In! Fund**

Camp Invention	\$ 1,000
The Center for Whitley County Youth	\$ 1,000
Churubusco High School	\$ 500
Churubusco United Methodist Church	\$ 500
Faith Christian Academy	\$ 374
Whitko Middle School	\$ 500
Whitley County 4-H	\$ 800

### **HANDS**

Big Lake Church of God Preschool	\$ 1,230
Camp Invention	\$ 500
Churubusco High School	\$ 900
Columbia City High School	\$ 2,785
Columbia City Parks Department	\$ 2,500
Eagle Tech Academy	\$ 450
Faith Christian Academy	\$ 270
Headstart Preschool	\$ 1,552
IPFW Scholarship	\$ 750
Indiana State University Scholarship	\$ 750
Leadership Whitley County	\$ 150
Little Turtle Elementary	\$ 1,500
Mary Raber Elementary	\$ 2,105
Sonshine Childcare	\$ 150
Trine University Scholarship	\$ 750
Whitko Pony League	\$ 150
Whitko High School	\$ 1,670
Whitko Middle School	\$ 500

### **Shirley Gates Fund**

Cancer Services of Northeast Indiana	\$ 2,900
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### **Women's Giving Circle**

Wolf Lake Free Health Clinic, Inc.	\$ 4,000
Catholic Charities/Diocese of Fort Wayne-South Bend	\$ 2,500
Cancer Services of Northeast Indiana	\$ 500

### **Whitley County Cancer Care Fund**

Cancer Services of Northeast Indiana	\$ 500
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### **Whitley County Cares Fund**

Helpline of Whitley County	\$ 875
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<b>TOTAL</b>	<b>\$35,111</b>
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# THE PROMISE

## Did You Know?

**24** years

continuous service to  
the Whitley County  
community

**\$21** million

in grants &  
scholarships  
awarded  
since 1991

**117**

local organizations  
awarded grants  
over the past  
ten years

**\$21.5** million

in annually audited  
assets to serve  
our community

**69**

non-permanent  
funds

**55**  
years

combined years of community  
foundation experience between  
four staff members

**12**

community  
minded board  
members

**\$0**

the amount  
the community  
foundation  
takes for  
administrative  
costs from each  
dollar gifted

**29%**

of assets that have been  
given to the Foundation  
without restriction

# OF GROWTH

## Statement of Activities

Year Ended December 31,

	2014	2013
<b>Revenue and Support:</b>		
Contributions	\$1,133,696	\$1,367,710
Investment income	376,546	324,089
Administrative fee income	269,359	244,008
Scholarship loan related revenue	15,063	14,359
Realized gains on investments	234,359	339,976
Unrealized gains on investments	600,235	1,979,839
Change in value of split-interest agreements	(6,913)	103,487
	<b>\$2,622,345</b>	<b>\$4,373,468</b>
<b>Expenses:</b>		
Grants and Scholarships	\$1,139,251	\$1,067,395
Program Related Expenses	34,880	35,139
Bank Trustee Expenses	70,978	65,150
Operating Expenses	126,316	127,907
Administrative Fee	266,084	240,948
Fundraising Expenses	120,714	120,468
	<b>\$1,758,223</b>	<b>\$1,657,006</b>
<b>CHANGE IN NET ASSETS</b>	<b>\$864,122</b>	<b>\$2,716,462</b>
<b>Net Assets at Beginning of the Year, as Restated</b>	<b>\$19,613,315</b>	<b>\$16,896,853</b>
<b>Net Assets at End of Year</b>	<b>\$20,447,437</b>	<b>\$19,613,315</b>

## 2013 DONORS

80/20 Inc.  
 ABC Industries Inc.  
 Accu-Tool Inc.  
 Aetna Giving Campaign  
 Ag Plus Inc.  
 Alarie Chiropractic Center  
 Ms. Dixie Alexander  
 American Junior Golf  
 Foundation  
 Mr. Adam Anderson  
 Mr. and Mrs. Christopher  
 Anderson  
 Mrs. Mary Ann Anderson  
 Mr. James Argerbright  
 Mr. and Mrs. Carl Arnett  
 Arnold Bros Oil & Parts  
 Mr. and Mrs. Brendan Arnold  
 Mr. and Mrs. Mike Arnold  
 Arts United  
 Ms. Judy Auken  
 Eagles Foe Aux 1906  
 Ms. Debra Avent  
 AWS Foundation, Inc.  
 Mr. and Mrs. Leroy Baatz  
 Mr. Brad Baber  
 Mr. and Mrs. Kent Badskey  
 BAE Systems  
 Mr. and Mrs. Ralph Bailey  
 Mrs. Myrna Bailey  
 Mr. and Mrs. Dannie Baker  
 Mr. Buford Baker  
 Mrs. Cindy Baker  
 Mr. and Mrs. James Banks  
 Mr. and Mrs. Michael Barnett  
 Mr. Thomas Barreira  
 Mrs. Chelsey Barrell  
 Ms. Sandra Bass  
 Ms. Lisa Bassett  
 Mr. and Mrs. James Bayman  
 Be Adaptive Equipment  
 Mr. and Mrs. Christopher Bear  
 Mr. and Mrs. Brent Beard  
 Mr. and Mrs. Todd Bechtold  
 Mrs. Judy Beck  
 Ms. Diane Behrens  
 Mr. Braydan Beiswanger  
 Ms. Staci Beiswanger  
 Ms. Ginger Bellam  
 Mr. Greg Platz and Ms. Michelle  
 Bennett  
 Ms. Esther Bennett  
 Mrs. Sharlene Berkshire  
 Mr. and Mrs. Gerald Bickle  
 Big G Box Tops for Education  
 Payment  
 Big G's  
 Mr. and Mrs. Charles Bills  
 Mr. and Mrs. Leslie Bills

Mr. and Mrs. Kirk Bireley  
 Ms. Marilyn Birk  
 Mr. and Mrs. Victor Bishop  
 Ms. Miriam Bishop  
 Mr. and Mrs. James Blackburn  
 Mr. and Mrs. Timothy J. Bloom  
 Ms. Tamera Blosser  
 Blue River Church of the  
 Brethren Women's Work  
 Mr. and Mrs. Alan Boggs  
 Mr. and Mrs. Donald Boggs  
 Mr. and Mrs. Roger Boggs  
 Ms. Bernadene Boggs  
 Ms. Valerie Boggs  
 Mr. and Mrs. Allan Bohon  
 Mr. and Mrs. Jeffrey Bolinger  
 Ms. Martha A. Bolinger  
 Mr. and Mrs. Richard Bollinger  
 Mr. and Mrs. Larry Boutelle  
 Mr. and Mrs. Allen Bower  
 Ms. Esther Gates Bower  
 Mr. Scott Boyd  
 Ms. Marilee Boyd  
 Mr. Brandon Bradley  
 Mr. and Mrs. Gary Brandon  
 Ms. Tara Brandon  
 Ms. Kathleen Brennan  
 Mr. and Mrs. Stephen Briggs  
 Mr. and Mrs. James G. Brock  
 Ms. Rachael Brodbeck  
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*Commissioners Don Amber and George Schrumpf join Mayor Daniel and Board Member Russ Gilliom, in a ribbon cutting ceremony for the Historical Museum.\**

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Mr. Trevor Shively	Mr. and Mrs. Wayne Swender	Mr. Dean Wendel	Mr. and Mrs. Stephen
Mr. and Mrs. Eric Shoda	Ms. Mary Swihart	Mr. and Mrs. Scott Werstler	Zimmerman
Shoes and Moore	Mr. and Mrs. Timothy Sylvester	Mr. and Mrs. Tim Werstler	Dr. and Mrs. Richard E.
Mr. and Mrs. Cory Sickafoose	Mr. and Mrs. Larry Tackitt	Ms. Sue Western	Zollinger
Sigler Marketing Solutions	Tagtmeyer Farms	Mr. and Mrs. Veryl Whaley	Mr. and Mrs. Donald Zolman
Silgan Plastics Corporation	Mr. and Mrs. Thomas Taner	Mr. and Mrs. Charles Wheeler	Mr. and Mrs. Larry Zook
Mr. and Mrs. Steven Simison	Taylor University	Mr. Kim Wheeler	Mr. and Mrs. Chester Zorn
Mr. and Mrs. Gary Sims	Teghtmeyer Ace Hardware	Wheelock Auto Service	Ms. Jane Zumbrun
Mr. and Mrs. Kerry Slater	Ten Youth Foundation	Mr. and Mrs. Dennis White	
Mr. and Mrs. Kris Slater	Ms. Georgia Tenney	Ms. Laura White	
Mr. John Slavich	Dr. and Mrs. H.F. Terrill	Whitko 3 Point shoot	
Mr. and Mrs. Bob Smiley	Mr. Gregg Terrill	Whitko High School	
Mr. Brent Smiley	Theta Kappa Chapter of Delta	Whitley Chiropractic and	
Mr. and Mrs. Mark Smith	Theta Tau	Wellness Center	
Mr. and Mrs. Thomas Smith	Mr. and Mrs. R Jason Thomas	Whitley County 4-H, Inc.	
Mr. Billy L. Smith	Mr. and Mrs. Roger Thomas	Whitley County Retired	
Mr. R. Alson Smith	Thorncreek Bethel Church	Teachers Association	
Mr. Terry Smith	Tim Smith Construction	Whitley County Treasurer	
Ms. Angela Smith	Mr. Larry Tinsley	Whitley Crossings	
Ms. Esther Smith	Mrs. Dani Tippmann	Mrs. Jade Pfeiffer Wigent	
Ms. Sharon Smith	Mr. and Mrs. J. Chadwick	Wigent Excavating, LLC	
Smith Brothers Service	Tranter	Mr. and Mrs. Thomas	
Mr. and Mrs. Philip Snep	Tri Star Trucking	Wilcoxson	
Mr. and Mrs. William Snep	Mr. and Mrs. Arthur Trier	Mr. and Mrs. William Wilder	
Snippers, Inc.	Mrs. Mary Trier	Ms. Norma Wildey	
Mr. Robert Sollazzo	Mr. and Mrs. Stephen Trotter	Mr. and Mrs. Galen Wilkinson	
Solstice Medical LLC	Mr. and Mrs. Michael Troyer	Mr. and Mrs. Larry Wilkinson	
Solution Oriented Support	Mr. and Mrs. Charles Trump	Mr. and Mrs. Rex Wilkinson	
Somebody Cares Inc	Mr. and Mrs. S. Eric Trump	Mr. and Mrs. William Williams	
Mr. and Mrs. Michael Sommers	Ms. E. Marie Trump	Mr. and Mrs. Gary Willson	
Mr. and Mrs. Donald Sordelet	Mr. and Mrs. Nicholas Uecker	Mr. and Mrs. Thomas Wirht	
Ms. Nancy Souers	Mr. Terry Ulshafer	Mr. and Mrs. Tracy Witte	
Sounds Ideas DK Inc.	Mr. and Mrs. Larry Underhill	Mr. and Mrs. Bradley T. Wolfe	
Mr. Brent Spaw	United Way of Whitley County	Mr. and Mrs. Jim Wolfe	
Ms. Sheila Spaw	US 30 Countryside Antiques	Mr. and Mrs. Aaron Woll	
Mr. and Mrs. Thomas Spitzer	Mr. and Mrs. Mark Vandewalle	Woll Family Farms	
Mr. and Mrs. Craig Sroufe	Mr. and Mrs. Gregory	Mr. and Mrs. B.S. Wood	
	Veerkamp		

## 2014 Honorary Gifts

### In Honor of Boutelle Family

Mr. and Mrs. Richard Baker

### In Honor of Charles Bennett

Ms. Cheryl Dawson

### In Honor of Christine Poer

Ms. Welma York

### In Honor of Georgia Reeg

Mr. and Mrs. Chad Pequignot

### In Honor of Hoster Family

Mr. George Devoe

### In Honor of Jeffrey Gage

Quarles & Brady LLP

### In Honor of Karen Bloom's Father

Mr. and Mrs. Joeseph Kocher



*Noah Geiger enjoys Whitley County's 4-H Fair.\**

**In Honor of Karen  
Farnsworth**

Mr. and Mrs. William Barnes  
Mr. Connie Boggs  
Mr. and Mrs. Scott Fudge  
Coesse Elementary School  
Mr. and Mrs. Todd Grigsby  
Miscellaneous Friends  
and Family

**In Honor of Pat Horn**  
Mr. Douglas Myers

**In Honor of Robert Kellogg**  
Ms. Athena Catherine Kellogg

**In Honor of State  
Representative Kathy  
Heuer**  
Mr. and Mrs. John Lefever

**2014 Memorial  
Gifts**

**In Memory of Gordon  
Anspach**  
Mr. and Mrs. Clarence Krider

**In Memory of Phil Beard**  
Mr. John Slavich

**In Memory of Frank Bush**  
Ms. Joyce A. Bush

**In Memory of Richard Cira**  
Ms. Tara Brandon

**In Memory of Joe Perry Coffelt**  
Mr. and Mrs. Timothy J. Bloom  
Mr. and Mrs. William Bogardus

Mr. and Mrs. John Falk  
Ms. Carrie Falk  
Mr. and Mrs. Thomas Flora  
Mr. and Mrs. David Gardner  
Ms. Nancy Huston  
Mr. and Mrs. Jeffrey King  
Mr. and Mrs. Mark Lamle  
Mr. and Mrs. Randy Laugle  
Miscellaneous Friends  
and Family  
Mr. and Mrs. Jerrold Pettigrew  
Mr. and Mrs. Brian Prickett  
Mr. John Slavich  
Mr. and Mrs. Veryl Whaley  
Mr. and Mrs. Tim Yagel

**In Memory of Georgia  
Coverstone**  
Mr. and Mrs. Jack Miller

**In Memory of James Feit**  
Mrs. Lora Reed

**In Memory of Tim Hearld**  
Ms. Tara Brandon

**In Memory of Joan Heinley**  
Mr. and Mrs. James Fahl  
Mr. and Mrs. David Manning  
Mr. and Mrs. Charles McCay  
Mr. and Mrs. Martin Weissert

**In Memory of Margaret  
Helfrich**  
Mr. and Mrs. Eric Helfrich

**In Memory of Sylvester Hinen**  
Mr. and Mrs. D.M. Hockemeyer

**In Memory of Aimee Linvill**  
Ms. Mary L. Fries  
Mr. and Mrs. Roger Linvill

**In Memory of Ted Lipke**  
Ms. Janis Kelly

**In Memory of Abbie Little**  
Ms. Deborah Houser Johnson  
Ms. Mary Little

**In Memory of Arthur Lloyd**  
Mr. and Mrs. Roger Fisher

**In Memory of Gertrude  
Mishkin**  
Mr. William Hartman  
Mr. and Mrs. Joesph  
Hilgenberg II

**In Memory of Norman  
Murphy**  
Mr. Stanley Murphy

**In Memory of Georgia Reeg**  
Mr and Mrs. Ralph Bailey  
Mr. and Mrs. Don Berkshire  
Mr. and Mrs. James Blackburn  
Mr. and Mrs. Timothy J. Bloom  
Mr. and Mrs. Marlin Carr  
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Mr. and Mrs. James R. Fleck  
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Mr. and Mrs. Harrison Harker  
Mr. Lynn Hindbaugh  
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Ms. Janet Kauffman  
Ms. Barbara Kessie  
Ms Adabelle Lang  
Mr. and Mrs. Scott Leatherman  
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Ms. Patricia Loe  
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Mr. and Mrs. John Peters  
Ms. Bonnie Pfeiffer  
Mr. and Mrs. Noel B. Phegley  
Ms. Jana Reeg  
Ms. Mary Reid  
Mr. and Mrs. Jack Robison  
Ms. Sonya Rubrake  
Mr. R. Alson Smith  
Ms. Ruth Tagtmeyer  
Mr. and Mrs. Thomas Taner  
Mr. and Mrs. Arthur Trier  
Mr. and Mrs. Steven Wood

**In Memory of Trudy Roy**  
Mr. and Mrs. Michael J. Roy

**In Memory of Mildred Sheets**  
Mr. and Mrs. Arthur Trier

**In Memory of David Stauffer**  
Ms. Ruth Metzger

**In Memory of Dan Steiner**  
Mrs. Sharlene Berkshire  
Mr. and Mrs. Timothy J. Bloom  
Mr. Daniel Daniel  
Ms. Stacey Harrell  
Mr. and Mrs. Eric Helfrich  
Ms. Ruth Metzger  
Mr. and Mrs. Scott Parker  
Ms. Connie Rohrbach  
Ms. Sharon Smith  
Mr. and Mrs. Donald Sordelet  
Mr. and Mrs. Bruce Stach  
Ms. Dixie Waterson

**In Memory of James Vester**  
Ms. Tara Brandon

**In Memory of Jerry Walker**  
Mr and Mrs. Ralph Bailey  
Mr. and Mrs. Brian Bolinger  
Mr. and Mrs. Douglas Fahl  
Mr. and Mrs. Mark Gareiss  
Ms. Patricia Hatcher  
Ms. June Keiser  
Mr. and Mrs. S. Craig Langohr  
Mr. and Mrs. Paul Meyer  
Mr. and Mrs. Joshua Monesmith  
Mr. and Mrs. Brian More  
Ms. Sara Mossburg  
Mr. and Mrs. William Overdeer  
Mr. Ronald Rubrake  
Ms. Angela Smith  
Mr. and Mrs. Douglas Walker  
Ms. Betty Walker  
Mr. Greg Woll  
Mr. and Mrs. Jerry J. Wood  
Dr. and Mrs. Richard E.  
Zollinger

**We have made every attempt  
to properly acknowledge each  
gift. If a mistake has occurred,  
please let us know so that we  
can correct our record and  
promptly recognize your gift.**

## Board of Directors



**Back Row:** Greg Fahl, Rob Marr, John Lefever, Tim Bloom, Harold Norman, David Smith

**Front Row:** Laurie Steill, Andy More, Sharlene Berkshire, Rhonda Jones

**Not Pictured:** Jack Moore, Bill Overdeer

## Staff Members



John Slavich, Chelsey Barrell, Vanessa Bills, September McConnell

## Committees

### *Count Me In! Committee*

David Addison, 2013-14  
Kameron Bailey, 2014  
Ryan Carper, 2013-14  
Rhonda Jones, 2013-14  
Sharon Miley, 2013-14  
Erica Miller, 2013

### *EMS Committee*

Duane Ginder, 2013-14  
Jim Heuer, 2013-14  
John Lefever, 2013-14  
Bill Overdeer, 2013-14  
Tom Rethlake, 2013-14  
RD Schrader, 2013-14

### *Finance Committee*

Dale Duncan, 2013-14  
Randy Holler, 2013-14  
John Lefever, 2013-14  
Bob Smith, 2013-14  
Bill Tucker, 2013-14  
John Whiteleather, 2013-14

### *Giving Circle for Women's Health*

#### *Steering Committee*

Judy Baatz, 2013-14  
Karen Bickle, 2014  
Marla Fahl, 2014  
Sharon Geiger, 2013-14  
Rae McCay, 2013-14  
Aileen Meier, 2013  
Susie Riecke, 2013-14  
Deb Roy, 2014  
JoEllen Rush, 2013-14

### *Grants Committee*

Sharlene Berkshire, 2013-14  
Judy Hays, 2013  
Shelby Longenbaugh, 2013-14  
Carl Jacquay, 2013-14  
Rhonda Jones, 2014  
Darcie Kessie, 2014  
Bob Koontz, 2013  
Carol Nolan, 2013-14  
Dan Sands, 2014  
Jeremy Senk, 2014  
Ed Walter, 2014  
Melinda Woll, 2013  
Rebecca Workman, 2013-14

### *Scholarship Committee*

Pat Ball, 2014  
Charlotte Hurd Blair, 2013  
Beth Bloom, 2013-14  
Dick Buchanan, 2013  
Judy Hays, 2014  
Andy More, 2014  
Robert Sollazzo Jr., 2013-14



*It is the mission of the Whitley County Community Foundation  
to inspire philanthropy, enrich community and serve donors  
by creating an enduring source of charitable assets.*

## A PROMISE IS A PROMISE

**WHITLEY COUNTY COMMUNITY FOUNDATION, INC.**

400 N. Whitley Street  
Columbia City, IN 46725  
(260)244-5224  
(260)244-5724 fax

[www.cfwhitley.org](http://www.cfwhitley.org)

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